

Appointment System Guide

[Appointment Policy Information Video](#)

[Example Appointment Policy](#)

1

Practice Booking Process: Explain how to book routine and urgent appointments when requested by a patient.

2

Patient Booking Process: Explain what should be offered to a patient online and through apps to self book.

3

Cancellations and Changes: Explain how the team should cancel or change an appointment once booked.

4

Did Not Attend Policy: Agree how the practice will deal with patients who do not attend, what follow action is needed.

5

Embargoing: Explain how embargoed slots work for both routine and urgent appointments and the flexibility of them.

6

Appointment Reminders: Explain the process for sending reminders to patients.

7

Patient identification: Establish a process for identifying a patient using 2 factors.

8

Conflict Resolution: Include a section on how conflicts related to appointments will be addressed and resolved within the practice.